



Integration Team for Research Management

January 2018

Vision: Building a World Class Research Infrastructure

- Adequate, Sustainable Sources of Financial Support
- Sufficient Staffing Resources; Training & Professional Development Opportunities
- Networked Digital Platform for Research Management
- Standardized Guidance/Policies and Streamlined Processes
- Optimal Organizational Structure
- Sustained Commitment







July 2017: Inaugural I-Team chartered by the SLT

Lead: Art Kramer, Senior Vice Provost for Research & Graduate Education **Members:** David Budil (CoS, Faculty Representative)

Dana Carroll, Joan Cyr (*Research Administration*) Barbara Healy Smith (*Office of General Counsel*) Jeff Seo (*Research Compliance*) Stephanie Trowbridge (*ITS*) Terri Waggett (*Controller/Research Finance*)

Additional support and input from:

•Faculty: Carey Rappaport, Dana Brooks, Paul Whitford, Nic McGruer

•Decision Support: Diana Danelin

•Finance: David Navick, Don Stewart

•College Administrators: Steve Cramer, Jack McDevitt, Matt Tobin, Andrew Lawrence

I-Team Charge

Coordinate the evolution of our integrated research administration functions; identify and recommend **Technology** and **Organizational** enhancements to promote:

- Increased Efficiency/Transparency
- Improved **Timeliness** of Reviews & Approvals
- Enhanced identification and leverage of Industry Partnerships

Challenges

Technology

Training

Organizational Alignment

People

Funding Sources for Research Infrastructure

Research Management Network

Principal Investigators/ Research **Administrators**

College Deans and **Administrators**

Funding Agency

Research **Administration**

Research **Finance**

Compliance **Committees**

IRB, IACUC,

IBC

Audit & Advisory Services



ITS Data **Security**

Office of General Counsel

> Risk **Services**

Research Administration & Finance - FY2017 The Research Administration team reviewed and submitted 1,175 proposals and received nearly 3,300 additional transactions that required institutional review and approval.

The Research Finance team reviewed and approved more than 17,890 financial transactions & reports.

Newly created positions include: Director for Award Administration & Senior Negotiator/Industry Portfolio Manager. Recent Hires include: Amanda Humphrey Director for Award Administration, Julia Holmes IRB Coordinator, Amanda Ramos eRA Application Support Specialist, Alex Tran Director Research Finance, and Nina Wilt Sr. Negotiator/IP Manager. Progress Reports and Recommendations through 12/2017

- Short-Term Initiatives:
 - Central Staffing
 - Automate Research Management Workflows

 Priority One[™] BA
 expand ePAWS
 - Posoarch Compliance & Manag
 - Research Compliance & Management Training
- Internal Environmental Scan: Development of Administrator, College, University & Faculty Surveys
- Communication Plan

Discussion Points: People, Processes, Technology, Organization & Communication

- 1. What one thing would you like to have to improve submission of your research proposals?
- 2. What one thing would you like to have to improve the management or execution of your research awards?
- 3. Based on your experience at other universities, what resources/practices would you recommend NU adopt to better support faculty research?
- 4. What do you recommend for more productive communication between faculty and administrators?



Faculty Feedback coming soon....

• Faculty Survey

 Research Management updates via email/listserve ("opt-in" subscription) <u>Research-Faculty-</u> <u>Request@listserv.neu.edu</u>

Register by emailing **RA@northeastern.edu**



